



# Morningstar

Business

Stocks, Mutual Funds, Exchange-traded Funds, Investment Planning

## SUMMARY

Morningstar Investment Research Center provides in-depth data and analyses on stocks, mutual funds, and exchange-traded funds (ETFs).

## ACCESS

Go to the Salt Lake County Library's Business databases at [www.thecountylibrary.org/business](http://www.thecountylibrary.org/business). From the list of available business databases select Morningstar.

## SEARCHING

Searching is available by company name, fund name, fund provider, ticker, ISIN, sector, industry, category, exchange, star rating, and analyst rating.

## PRINTING AND SAVING

Analyst reports, market commentary, investment articles, fund comparisons, company reports, and fund reports can be viewed, printed, and saved.

## PLANNING AND EDUCATION

Deepen your knowledge of investing with comprehensive trainings in the Investing Classroom. Utilize a suite of portfolio-planning tools and calculators to gain deeper insights into your investments and financial future.

## NEWSLETTERS

Monthly newsletters on stocks, dividends, mutual funds, and ETFs can be viewed, printed, and saved.

[thecountylibrary.org/business](http://thecountylibrary.org/business)

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Salt Lake  
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### Planning and Education Tools



Investment Research Center<sup>SM</sup>  
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**Access Tools**  
Fast drive our robust yet easy-to-use portfolio tools to determine what your asset mix should be, discover overlapping exposure hidden within your portfolio, learn from the Investing Classroom, and more.

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- College Cost Calculator
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**Morningstar Investor Newsletters**


Our digital and print newsletters focus on particular investment vehicles and asset classes. Our editors and strategists provide their readers with analysis and watchlists.

Whether you invest in stocks, funds, or ETFs, Morningstar has a newsletter that meets your investing needs.

**Features**


- Commentary on current events, such as ESG investing, that is relevant to equity or fund investing strategies.
- In-depth editorial on companies and a roundup of significant news events on the holdings of each of the Morningstar, Inc. portfolios.
- Watchlists: A list of securities being monitored for their potential fit within each strategy.

**Newsletter Options**



**StockInvestor**

June 2022(current issue)	December 2021
May 2022	November 2021
April 2022	October 2021
March 2022	September 2021
February 2022	August 2021
January 2022	July 2021



**DividendInvestor**

July 2022(current issue)	January 2022
June 2022	December 2021
May 2022	November 2021
April 2022	October 2021
March 2022	September 2021
February 2022	August 2021